



RESTORATION CONTRACTOR

The Complete Solution



Providing integrated business solutions for over 20 years.

“Making your business more profitable through efficiency & accountability.”

Streamline your workflow processes and eliminate duplication



WHO IS CANAM SYSTEMS?

We are a software developer that has been providing integrated solutions since 1994. Our core product is **“Proven Solutions Accounting”** or PSA. To this we integrated specific vertical market systems to provide our customers with a complete solution.



WHAT IS PSA RESTORATION CONTRACTOR?

PSA is an integrated solution specifically designed for the restoration & cleaning industries. We are the only integrated platform that links directly with **Xactimate & Xactanalysis** to streamline information. Restoration Contractors have the ability to run everything they need through one centralized system.



WHY CHOOSE PSA OVER THE COMPETITION?

Unlike our competitors that require you to purchase multiple systems that create delays, missing information and duplication, PSA captures your information in real time from job costs to work in process & overall profitability.



HOW DOES PSA ELIMINATE DUPLICATION?

By providing a one entry solution PSA eliminates the need to enter information more than once between the office and the field. This offers the flexibility to customize work flow & web forms to fit your specific business model.



OUR PROMISE TO OUR CUSTOMERS

Our commitment to our customers is to deliver the best products, services & great customer experience. Leverage today’s technology to benefit your business. We offer unmatched training & support, while keeping up with the ever changing restoration industry.

PURCHASES & PAYABLES



Create vouchers, bills, purchase orders or setup recurring transactions. Track payments & issue pre- payments to subs. Track vendor certificates & insurances, define AP approval processing & authorize payments on hold.

SALES & RECEIVABLES



Create or convert invoices from work orders. Generate stand alone quotes/orders. Customize invoice styles, track "Time & Materials", billing. Setup progress billings & hold backs, track AR collections processes, finance charges, incentives & commissions.

GENERAL LEDGER & BANKING



Define your Chart of Accounts, account budgets, restrict accounting transactions & periods. Customized financial statements & dashboards. Bank/Credit card recs, track deposits, withdrawals or issue a quick check.

INTEGRATED PAYROLL

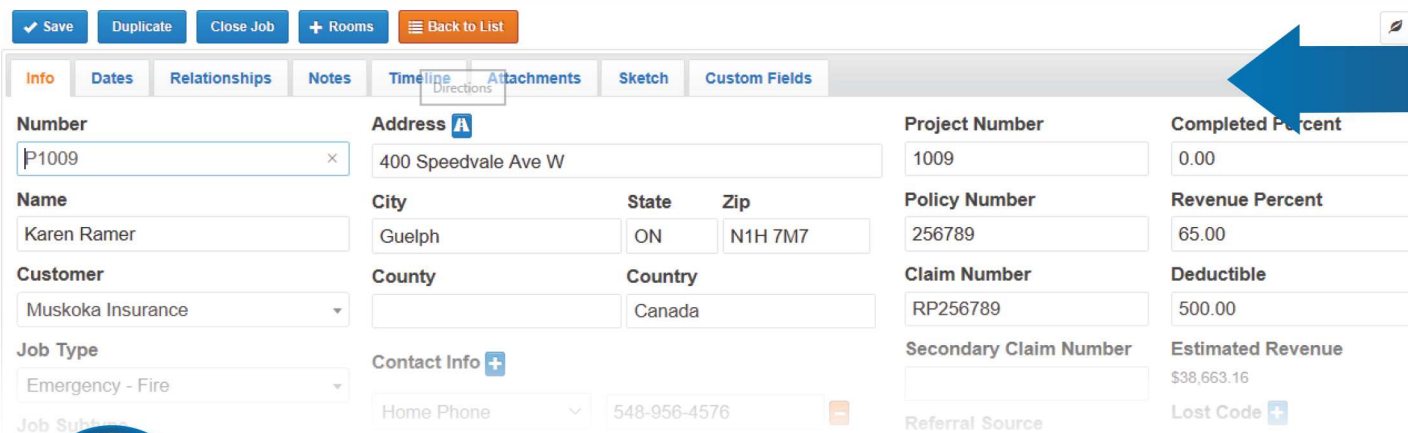


Integrated payroll to transfer labor rates & deductions. Process payroll in house or outsource to a service. Import completed journal entries & eliminate duplication.

QUICKBOOKS ONLINE INTEGRATION



Sync to Quickbooks to pass jobs, customers, bills. invoices & timesheets. Pull payments and deposits back to the job to update profit margins & monitor collections.



WORK FLOW TRACKER

Create electronic tasks lists that setup requirements of what needs to be completed at each stage of the job. Monitor the progression of activities by employee or type.



KPI NOTIFICATIONS

Create job alerts based on key performance indicators, TPA compliance or best practices. Automatically triggers reminder notifications based on time criteria.



JOB COSTS IN REAL TIME

Recognize job costs on demand, for material, labor Sub trade expenses, consumables, equipment rental and overhead. Compare estimated to budget.



PSA CONTROL CENTER

Manage your job pipeline from a single view. Filter by dates, job type, stage, employee, referral & office location. Identify missing information and quick fill back to the job folder.

SYNC XACTANALYSIS ASSIGNMENTS

Attach to existing jobs or have it create a new job on the fly.
Share job information, dates, public notes & attachments seamlessly

+ Create Print Convert Merge Transfer Change GM% Delete

Number	Cat
WO-0022	DRY
WO-0018	CAB
WO-0020	DMO

+ Add - Remove Save Split Material Schedule

Number: WO-0022 Subtrades: * Home Depot*

Description	Room	Qty	Hours	Price	Cost	Margin	Cat
1/2" drywall - hung, taped, floated, ready for paint	Master Bath	306.95	5.34	\$392.90	\$196.44	50.00%	DRY
Acoustic ceiling (popcorn) texture	Master Bath	71.25	0.62	\$47.74	\$23.87	50.00%	DRY
1/2" drywall - hung, taped, floated, ready for paint	Master Bedroom	612.88	10.66	\$784.49	\$392.25	50.00%	DRY

IMPORT PROJECTS FROM XACTIMATE®

Create new jobs or link to existing job files. Projects create work orders based on categories from Xactimate & automatically define a budget based on Gross Margin. Track revisions, change orders & supplements to see modifications in real time.

CREATE WORK ORDERS



Establish budgets based on category & selector.
Contour margins & assign tasks to employees or sub trades.
Convert completed work orders into bills. purchase orders or invoices to create a seamless transition into accounting.

PROJECT TIME LINES



Build project time lines to provide customers with a clear view of their job schedule from start to finish.
Define a logic driven duration & lag time for all activities.

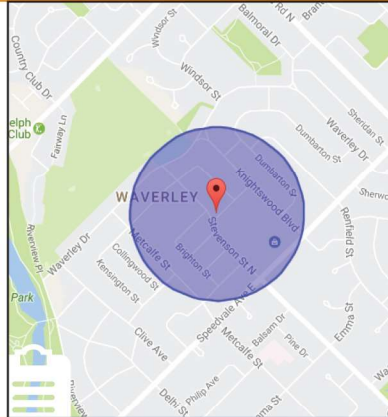
Dur	Lag	Start	End	Description	January 9th - 15th 2017					
					Mon 09	Tue 10	Wed 11	Thu 12	Fri 13	Sat 14
2	0	01/02/17	01/04/17	Demolition						
2	0	01/09/17	01/11/17	Framing	Framing					
1	0	01/10/17	01/10/17	Electrical	Electrical					
1	0	01/11/17	01/11/17	Drywall	Drywall					
3	0	01/11/17	01/13/17	Paint Kitchen	Paint Kitchen					
1	0	01/12/17	01/12/17	Install Doors	Install Doors					
2	0	01/12/17	01/13/17	Tile & Carpet	Tile & Carpet					

ESTIMATING



REMOTE TIMESHEETS

Capture labor
GPS location
job# & phase.
Define rules
add notes, edit
& approve.



ADD NOTES

Add Job notes using voice to text
Sent notes as email or text messages
Set Public vs Private visibility



PHOTOS & VIDEOS

Upload multiple photos or videos
Change labels and annotate notes
Tracks user, GPS, date, & time



ELECTRONIC DOCUMENTS

Create & fill in web forms
Collect digital signatures



Export Completed forms to
PDF, Email or Print



PSA Mobile Menu

Log Out

Clock In

Jobs

Add Note

Upload Attachment

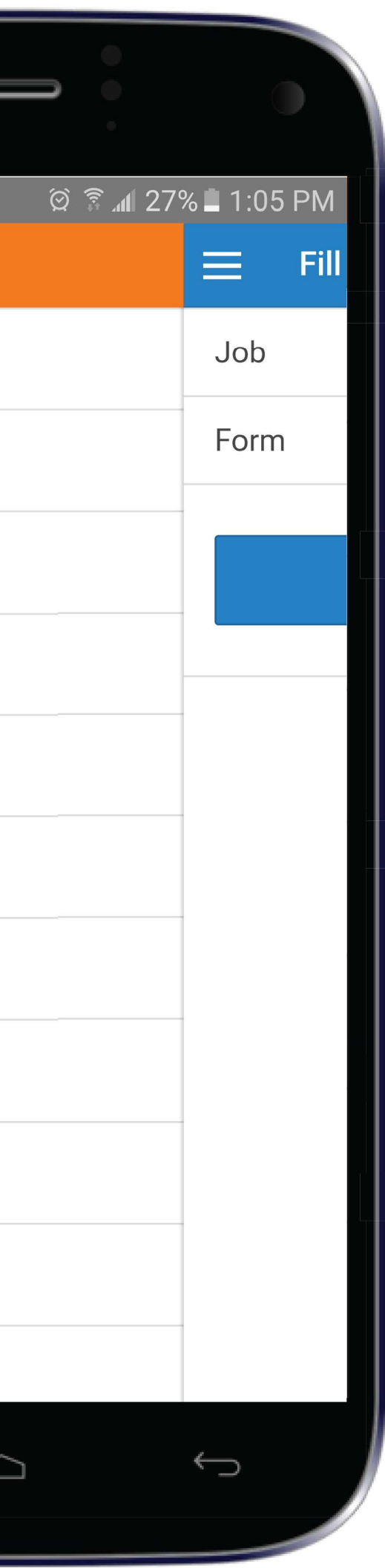
Transfer Equipment

Fill Form

Materials

Sync History

Sync Status



TRACK EQUIPMENT



Track equipment & tools
Scan barcodes & track days out
Generate rental cost per day
Set "max day" reminders



TRACK MATERIALS



Track consumable inventory
Scan or select quantity & cost
Split materials to convert to PO
Upload receipts back to the office

MOISTURE TRACKING



Collection moisture readings
Integrated with

Moisture Mapper
INTERNATIONAL, INC.

JOB INFORMATION



Review Job Information
Provided driving instructions
Click to call or email out

Phone

Email

OFFLINE SYNC & SAVE





QUICK ENTRY & DISPATCH

	7	8	9	10	11	12p	1	2	3	4	5	6	7	8	9	10	11	
Henry Smith																		A
Jack Ramer																		A
Jim Alexander																		A
Mike Stevens																		A
Scott Pritchard																		A

Intake calls that allow you create the customer, job & dispatch in under 30 seconds. Identify availability & nearest technician via scheduled GPS routes.



WEB SCHEDULING

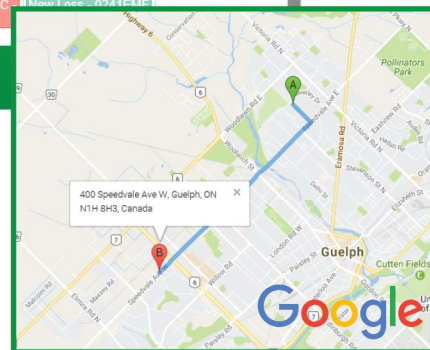
Choose a calendar view, daily, weekly, monthly or by tech. Create appoints on the fly or setup reoccurring schedules. Drag and drop to reschedule or filter by tech, truck or type.

	Sun 1-29	Mon 1-30	Tue 1-31	Wed 2-1	Thu 2-2	Fri 2-3	Sat 2-4
all-day	Chris Smith Vacation						
8am			9:00 - 9:00 Production Meeting 1007-CC--Mark			8:00 - 9:00 Marketing Meeting	
9am		9:00 - 10:30 New Loss - Karen Ramer JC-0495EMF - Karen	9:30 - 12:30 garbage removal JC-0502 - Karen Ramer 400 Speedvale Ave W, Guelph, ON	9:00 - 12:00 training room session JC-0037 - Charles Sprulock 55 Main Street, Barrie, ON	9:00 - 11:00 Demo JC-0502 - Karen Ramer 400 Speedvale Ave W, Guelph, ON		
10am						10:00 - 4:00 New Loss - Karen - 0497EMF JC-0497EMF - Karen Ramer 400 Speedvale Ave W, Guelph, ON	
11am		11:00 - 2:00 New Loss - 0401EMF - Contact Tim JC-0401EMF - Tim Small 55 Balsum Way , Guelph, ON			11:29 - 1:00 New Loss - Karen - Contact Customer JC-0498EMF - Karen		
12pm							
1pm			1:00 - 6:00 PNT 10010EMW - Jim Smith Default 123 Fake Street, Scottsdale, AZ	1:00 - 5:00 Drywall Installation JC-0502 - Karen Ramer 400 Speedvale Ave W, Guelph, ON	1:10 - 3:00 New Loss - 0219EMF - Confirm Inspection JC-0219EMF - Karen Ramer		
2pm		2:30 - 4:00 New Loss - Karen - 0504EMF JC-0504EMF - Karen					
3pm							
4pm						3:35 - 4:35 New Loss - Karen - 0503	
5pm		5:00 - 8:00 New Loss - 0226EMF - Contact Customer		5:00 - 8:00 Emergency Loss Karen Ramer 705-	5:00 - 8:00 New Loss - 0417CC Contact Karen	5:00 - 8:00 New Loss - 0244EMF	



GOOGLE MAP INTEGRATION

Provide route driving instructions based on scheduled activities or link into the Google maps app.



SYNC TO EMAIL CALENDAR

Sync scheduled appointments to your personal Outlook , 365, exchange, Gmail or apple calendar. Receive updates for reminders changes or cancellations.

PHOTOS, VIDEOS & ANNOTATIONS



Create albums on the job, upload from your smart device back to the job file. Sort, filter & share attachments. Edit labels, add annotations or generate a photo report.

The screenshot shows a web-based file management interface. At the top, there are buttons for '+ Select Files', 'Upload All', 'Make Public', 'Download to PSA', and 'Print'. Below these are tabs for 'All', 'Images', 'Videos', 'Documents', 'Reports', and 'Forms'. A search bar is present with the text 'Enter the search text'. The main area displays a grid of 10 photos with captions: Bathroom 01.png, Bathroom 02.jpg, Bathroom 03.jpg, Bedroom 01.jpg, Entrance 01.jpg, Hallway 01.jpg, Front Entrance, Livingroom 01.jpg, 20170107_1109201, and 20170107_1113195. On the right, a 'Save' dialog box is open, showing 'Filename: Bathroom' and 'Description: (Update 01/3/17) Jim Alexander: Fire started in the vanity require full tear out - Get Jim to speak with the customer on timeframe to start and then tear out everything down to the studs.'

ELECTRONIC FORMS & REPORTS



Convert your paper documents into web forms. Accessible from anywhere, collect signature, email copies to the customers or save back to the job as a PDF.

The screenshot shows a paper form titled 'PSA Restoration Company & Co. WORK AUTHORIZATION AND WAIVER'. It includes fields for Job # (P1009), Customer (Karen Ramer), Claim Number (A45QLP96), and Date (05/13/16). The form contains a paragraph of authorization text, terms, a notice, insurance information (State Farm Insurance, Policy # 256789, Adjuster: John Smith), a signature line with a handwritten signature, and a 'WAIVER OF RIGHTS' section at the bottom.

The screenshot shows a mobile app interface for filling out a form. The title is 'Fill Form'. It contains the same information as the paper form: Job Number: P1009, Customer: Karen Ramer, Claim Number: A45QLP96, Address: 320 West College Ave, City, State, Zip: Pleasant Gap, Date/Time: 05/13/16 12:0:03PM, Email: karen@hotmail.com, Insurance: State Farm Insurance, Adjuster: John Smith, and a 'Sign Now' field. A 'Save' button is at the bottom.

The screenshot shows a report selection menu with a search bar at the top. The menu items are: New Report, Signature Report, New Report, Work Authorization form (highlighted), Certificate of Satisfaction, Service Agreement & Authorization, and New Report.

SKETCH TOOLS



Sketch room & floors layout, define labels, identify effected area & chart drop off point for equipment.



FLEXIBLE REPORTING

PSA provides a suite of over 480 reports, spanning Job Management & Accounting. These reports can be customized to fit your business and redesigned as needed.



PSA REPORT BUILDER

Can't find a report you like, build your own reports from scratch using our web report building tools. Create new, modify existing templates or share your creations with the PSA community.

Company Listing	View Edit Pin Delete
Time Sheet	View Edit Pin Delete
Work Order	View Edit Pin Delete

Showing 1 to 7 of 7. ◀ Previous Next ▶



CREATE DASHBOARDS & GRAPHS

Create your own job dashboards & graphs. Measure performance, track data trends or generate task lists at start up. Let your users customize and contour the information to the way they need to see it.

Job Performance Report
Between [Parameters.From] and [Parameters.To]

Company [0-7]

[Contact.FirstName] [Contact.LastName]

Job Number	Job Name	Category	Selector	Desc.	Start	End	Hours
[Job.Number]	[Job.Name]	[Category]	[Selector]	[Description]	[Start]	[End]	[Hours]

Bar Chart Data (Series 1):

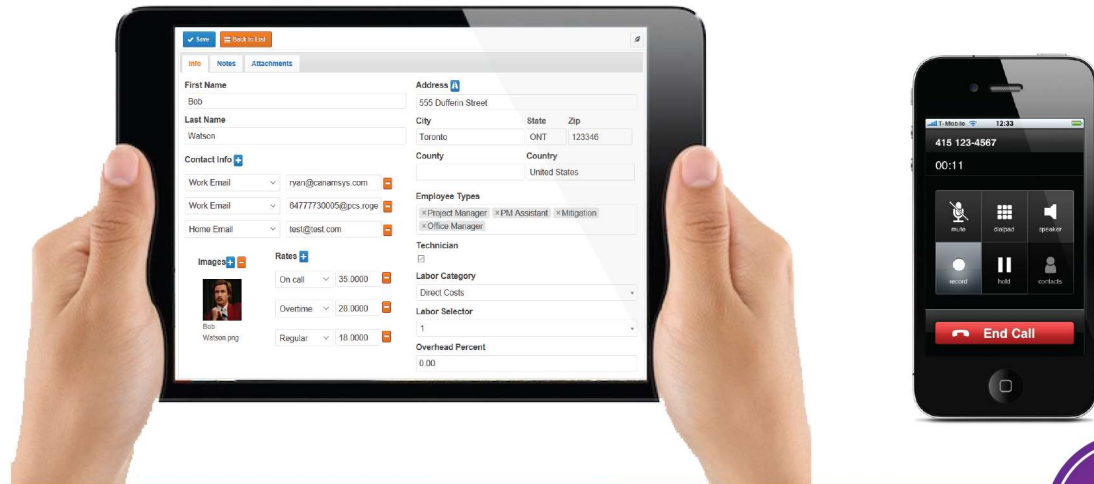
Category	Hours
0	4
1	3.5
3	8
4	3

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CONTACT MANAGEMENT



Manage Customers, Vendors, Sales leads & Employees. Track notes, activities, contact information & job history. Setup log note templates, track activities, notes and attachments specific to customers, vendors & sales leads.



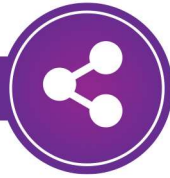
CUSTOMER/VENDOR PORTAL



Provide customer, sub trades & third parties with remote access to their job files. View jobs status, public notes & attachments. As well as the ability to review job time lines or issue service requests with your internal staff.

	Requester	Description	Number	Reference	Job	Action
<input type="checkbox"/>	Karen Ramer	Residential	0001		Not Approved	<input type="button" value="✎ Edit"/> <input type="button" value="✖ Delete"/>
<input type="checkbox"/>	Logan, Cynthia	Residential	0002	Schedule for Aug 25th at 10am ET	Not Approved	<input type="button" value="✎ Edit"/> <input type="button" value="✖ Delete"/>

PSA API (INTEGRATIONS)



PSA offers a powerful API that allows us to connect to third party vendor & services to bridge the gap between systems and provide seamless solutions. For more information on our current integrations please visit our website under the partners page or contact our sales team.

BECAUSE INTEGRATED IS BETTER!



More
Efficient

More
Accountable

More
Profitable

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CONTACT US

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The
Complete
Solution



CHANGE IS ONLY A CALL OR CLICK AWAY

PSA RESTORATION CONTRACTOR